

## **UTMSU Needs-Based Bursary (Summer 2021 Application)**

The 2021 UTMSU Summer Bursary is designed to assist full-time & part-time, Domestic and International, undergraduate students, who have proven they are in financial need, for meeting the high cost of financing their post-secondary education.

It is essential that you complete all pages of this application and explain in detail any exceptional expenses or circumstances. This award is based solely on financial need. The collected information is used to determine eligibility and will remain strictly confidential.

The completed form must be emailed to [bursary@utmsu.ca](mailto:bursary@utmsu.ca). Please email this filled form, with all the supporting documents, by June 22, 2021 . All bursary applications are evaluated after the deadline. Only successful applicants will be contacted.

Please email the application with the subject line "2021 Summer Bursary - Full Name".

For more information email [vpequity@utmsu.ca](mailto:vpequity@utmsu.ca) or [bursary@utmsu.ca](mailto:bursary@utmsu.ca).

**Please complete this section in full (complete sections A-G and attach to email)**



**(A) Personal Information (all fields are mandatory):**

Student Number:

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Full Name:

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Mailing Address:

Street Number	City, Province	Postal Code
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UToronto Email Address:

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Cell/Home Phone: \_\_\_\_\_

Living Status (Highlight)

With Parents	With Relatives	Residence	Renting Off-Campus	Living with Partner	Living with Spouse	Complicated/ Other
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Marital Status (Highlight)

Single	Married	Other
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Are you financially supporting any dependent children? (Highlight)

No	Yes (Indicate number and age) _____
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If you live with your family, are you receiving financial support from them? (Highlight)

Yes	No
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Status in Canada (Highlight)

Canadian Citizen	Permanent Resident	Out-of-Province Student	International Student
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**(B) Academic Information**

Program: \_\_\_\_\_

Program Year (1<sup>st</sup>, 2<sup>nd</sup>, 3<sup>rd</sup>, etc.): \_\_\_\_\_

How many credits are you taking during the 2021 summer academic term?

\_\_\_\_\_

What scholarships, awards, bursaries and loans have you applied for, or received for the 2021 summer academic session (E.g OSAP, etc.). Please provide details and amounts.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Statement of Financial Need:**

How do you propose to finance the coming academic year at UTM?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



**(C) Financial Information**

Gross Annual Income (Income Tax Return (T1) Line 150)

Parent/Guardian/Spouse 1 (select one)

Total Income from from January 1, 2020 – December 31st, 2020: \_\_\_\_\_

Occupation of Parent/Guardian/Spouse 1 \_\_\_\_\_

Parent/Guardian/Spouse 2 (select one)

Total Income from from January 1, 2020 – December 31st, 2020:

\_\_\_\_\_

Occupation of Parent/Guardian/Spouse 1 \_\_\_\_\_

Number of Dependents in Family (include self) \_\_\_\_\_

(Do not include your parents/guardian when counting dependants)

Number attending university (include self) \_\_\_\_\_

If there are any special circumstances that limit the support provided by your family or if you support yourself while living with your parents, please provide details under "Additional Information."

**Employment during the School Year**

Are you working during the current academic year? (Highlight) Yes    No

Monthly earnings/range \$ \_\_\_\_\_

Number of hours per week: \_\_\_\_\_

If you are not employed and/or have not investigated the possibility of Work-Study employment, please explain why.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



**(D) Budget Outline**

Please try to include amounts as accurately as possible (use estimates where actuals are not available)

<b>Financial Resources</b>	
Income/Loans for the Study Period (May 2021 – August 2021)	
Income Source	Amount
All Savings (Including savings from Summer employment)  Please specify:	\$
Projected contribution from employment during the school year:	\$
All (other) scholarships, awards, bursaries, funds awarded  Please specify the name/source(s) of awards:	\$
All student loans, foreign government student assistance awarded  Please specify:	\$
All student/bank loan(s) or line(s) of credit  Please specify:	\$
Credit Card(s) limit	\$
All other forms of Government Assistance (CERB, CESB, CRB, pension, disability, allowances, etc.)  Please specify:	\$



All money (cash, gifts, and/or loans) received from parents or family members  Please specify:	\$
All Registered Education Savings Plans (RESPs)	\$
All childcare specific subsidies	\$
All other funding  Please specify:	\$
Total Resources:	\$



<b>Estimated Expenses</b>	
Expenses for the Study Period (May 2021 – August 2021)	
Expense Type	Costs
Tuition of the 2021 summer term	\$
Book and supplies (Do not include costs for a laptop or desktop computer)	\$
Residence fees (include meal plan)	\$
Off-campus housing  Please specify calculations: Monthly rent _____ x # of months _____ Monthly utilities _____ x # of months _____ Groceries _____ x # of months _____	\$
Transportation (transit, car, gas, etc.)  Please specify:	\$
Payments accumulated on debt (including student loans, credit cards, etc.)  Please specify:	\$
All other miscellaneous expenses (clothing, medicine, laundry, entertainment, etc.)  Please specify:	\$
<b>Total Expenses</b>	<b>\$</b>

Total Resources \$ \_\_\_\_\_ - Total Expenses \$ \_\_\_\_\_ = Financial Need \$ \_\_\_\_\_





\*\*\*\*\***Important**\*\*\*\*\*

**(E) Statement (On a separate sheet)**

In a minimum of 400 words, please state why you are eligible for this needs-based bursary. We are NOT particularly looking for what you have contributed to the school through extracurricular involvement on campus, but rather why you are in need of financial assistance.

If there are any additional details you wish to add such as OSAP issues, please attach it with this application on a separate page. It is important that a full explanation of your financial circumstances be available in order to receive this bursary. If you applied for this bursary during the year, you are still welcome to apply to this one.

**(F) Document Checklist (Please attach to this form)**

**Note: Your application will not be considered if ALL the supporting documents are not provided.**

- ✓ Additional supplementary documentation (i.e. receipts, supporting documents, etc.)
- ✓ Canada Revenue Agency Notice of Assessment.
- ✓ All bank statements including credit card accounts, credit card balances and savings (not just the account balances, but most recent month's transactions)
- ✓ Print-out ACORN timetable, including financial invoice from ACORN
- ✓ If applicable, OSAP Notice of Assessment/print-out of assessment
- ✓ One page summary/statement

Note: Additional documentation may be required for better assessment.

I consent to providing any additional information if contacted by the Bursary Coordinator.

\_\_\_\_\_  
Initials of the applicant

\_\_\_\_\_  
Date



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### **(G) Declaration**

I hereby certify that the information provided on this application is, to the best of my knowledge, true and complete. I understand that my failure to provide complete information may prevent me from receiving assistance now or in the future. If applicable, I also realize that information included herein may be compared with information from my OSAP file. I authorize the release of the information contained herein to the Bursary Committee.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please keep the application or additional documents and questions in one email thread when sending emails to [bursary@utmsu.ca](mailto:bursary@utmsu.ca).